

Iberian Peninsula Blackout

A system-level examination of margin, interconnection, and cascading loss of stability



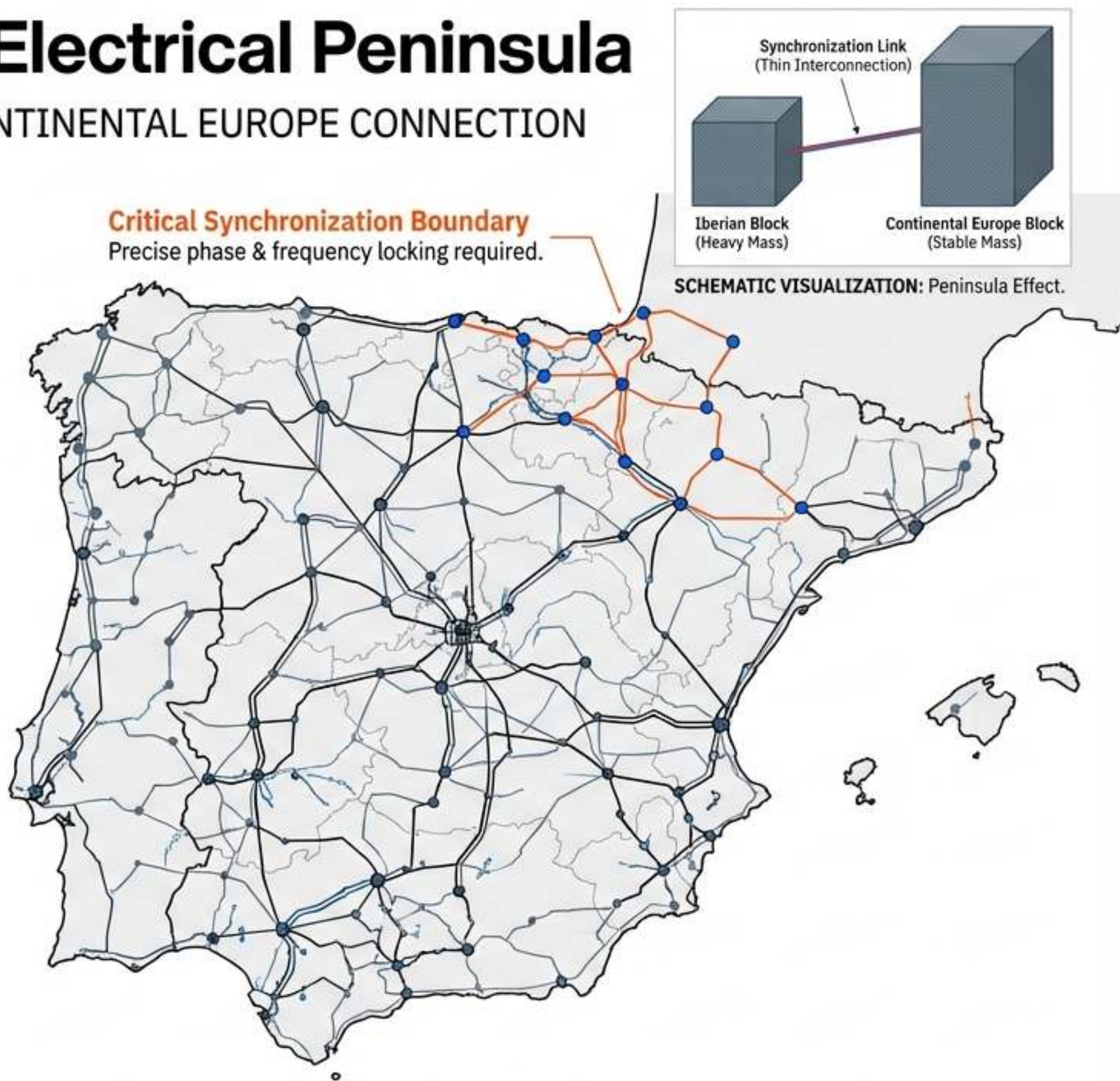
Date of Incident: April 28, 2025

Source: ICS Investigation Expert Panel Factual Report

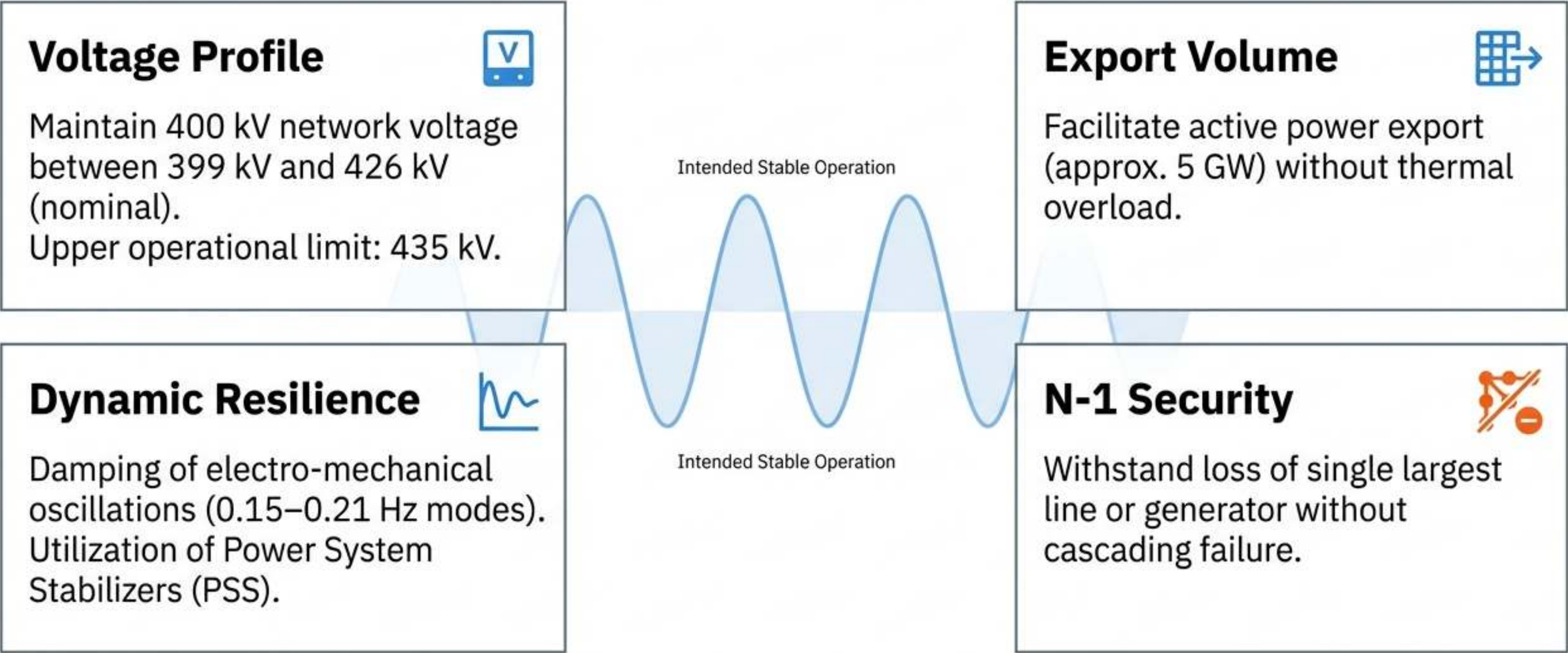
The Topological Reality: An Electrical Peninsula

GRID TOPOLOGY REPORT: IBERIAN PENINSULA & CONTINENTAL EUROPE CONNECTION

- **Domain:** Spain and Portugal operate as a single synchronous block.
- **Interconnection:** Physical connection to Continental Europe (CE) relies entirely on the French transmission border (AC lines and HVDC links).
- **Mass Balance:** Internal generation mass significantly outweighs interconnection capacity.
- **Key Insight:** Stability relies on maintaining precise phase and frequency locking across the Pyrenees boundary.



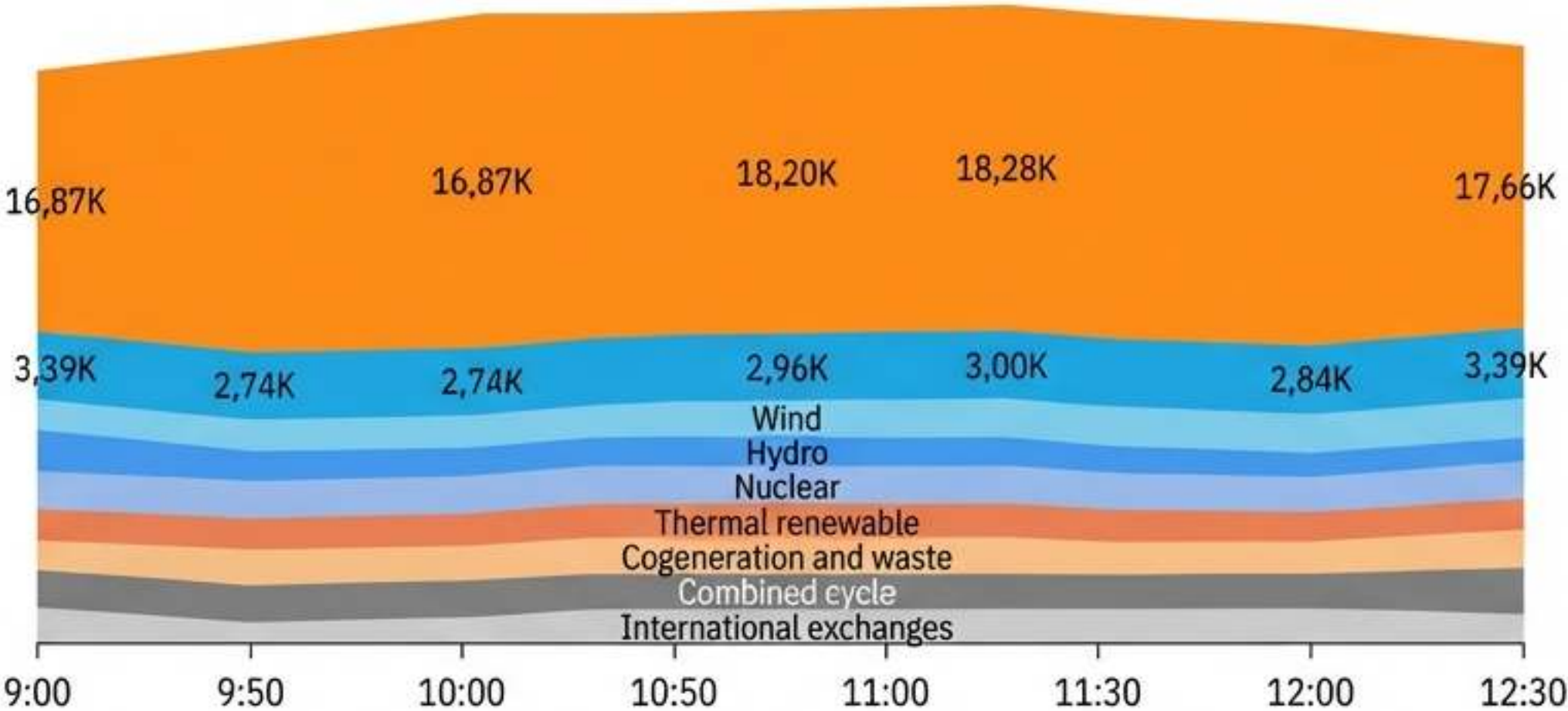
Functional Expectations of the Power System



Operating Context: High Renewables and Voltage Stress

State at 12:00 CEST

GENERATION MIX



ANALYSIS

Condition: High renewable penetration + light loading on lines.

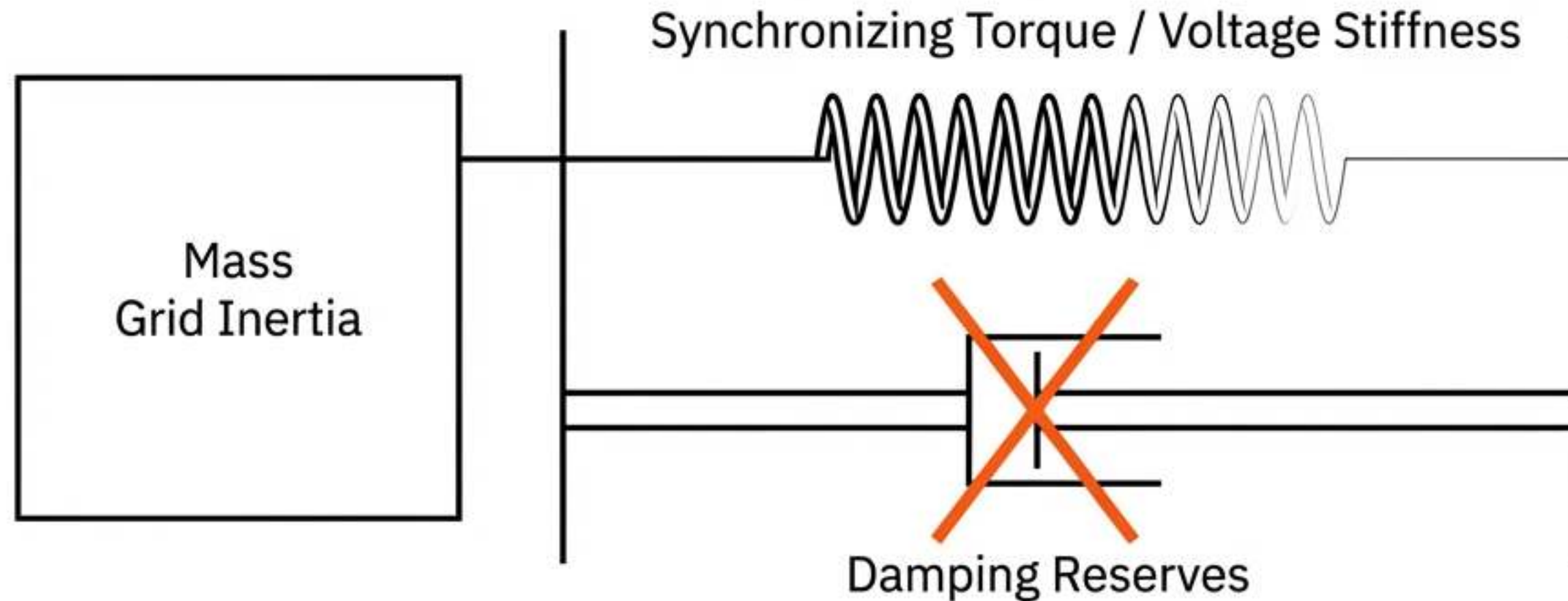
Physics: 400 kV lines exhibited capacitive behavior, driving voltage up.

Inertia: Calculated between 2.21 and 2.71 seconds (low historical baseline).

Operator Action: Manual opening of internal transmission lines to reduce voltage.



Functional Failure: Loss of Damping and Stiffness



Loss of Cohesion:
Failure to hold phase
angle with Europe.

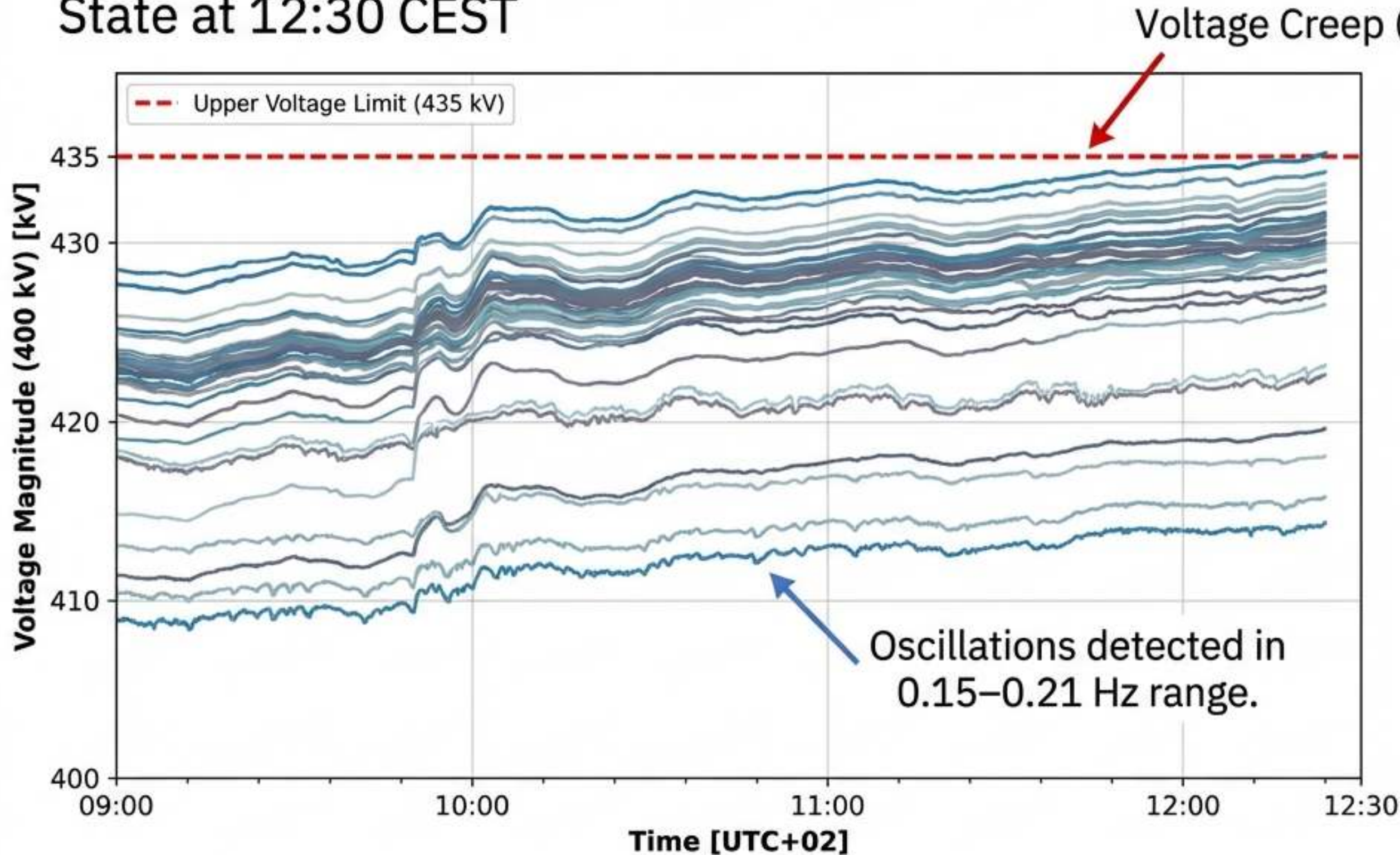
Failure of Damping:
Oscillations grow
rather than decay.

Failure of Stiffness:
Voltage yields to
active power shifts.

The system lost its ability to absorb minor shocks. A localized generation loss was not contained; it propagated immediately.

Precursors: Visible Signals of Erosion

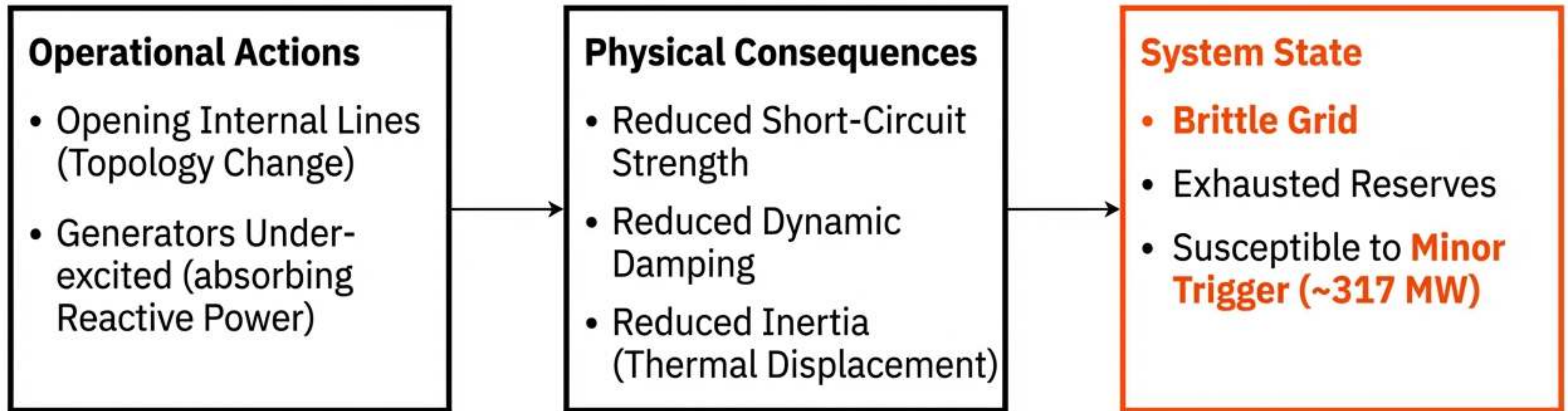
State at 12:30 CEST



ANALYSIS

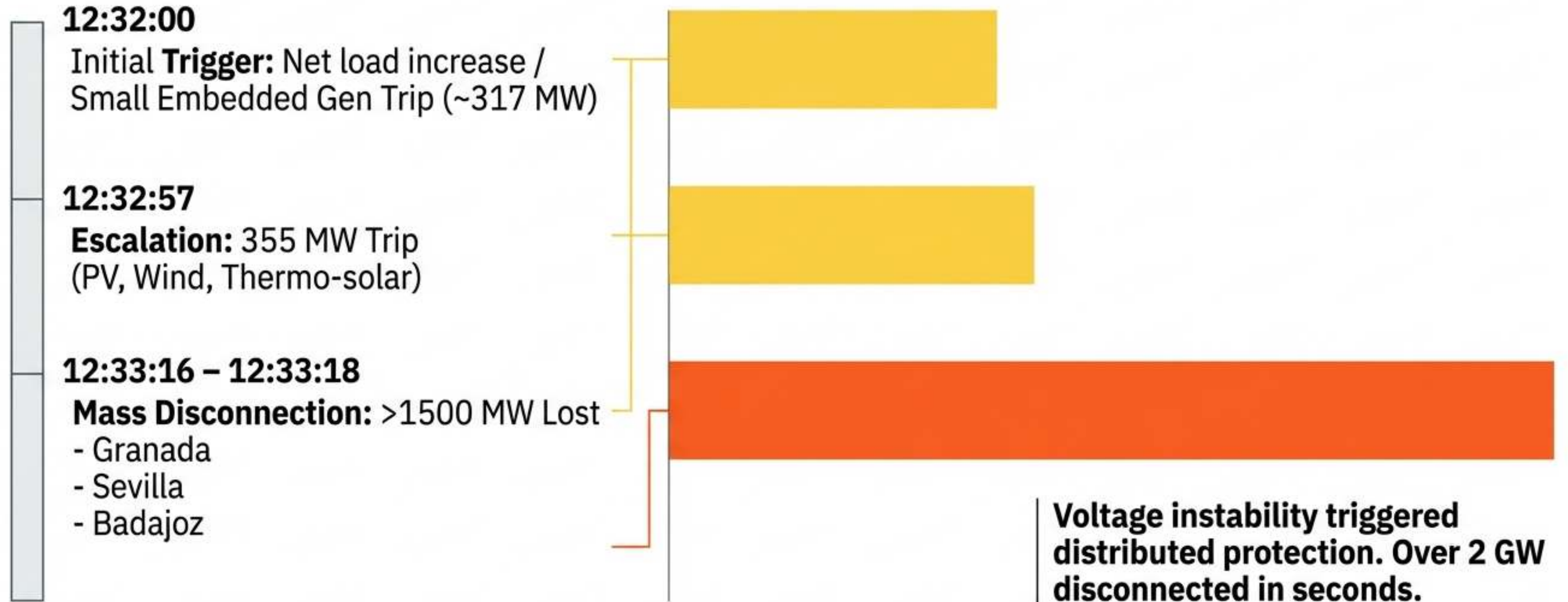
- **Mitigation Paradox:** Remedial Actions (opening lines) reduced oscillation amplitude but increased the voltage profile.
- **Blind Spot:** Standard N-1 security analysis showed no congestions, masking the dynamic degradation.

Mechanisms of Margin Erosion

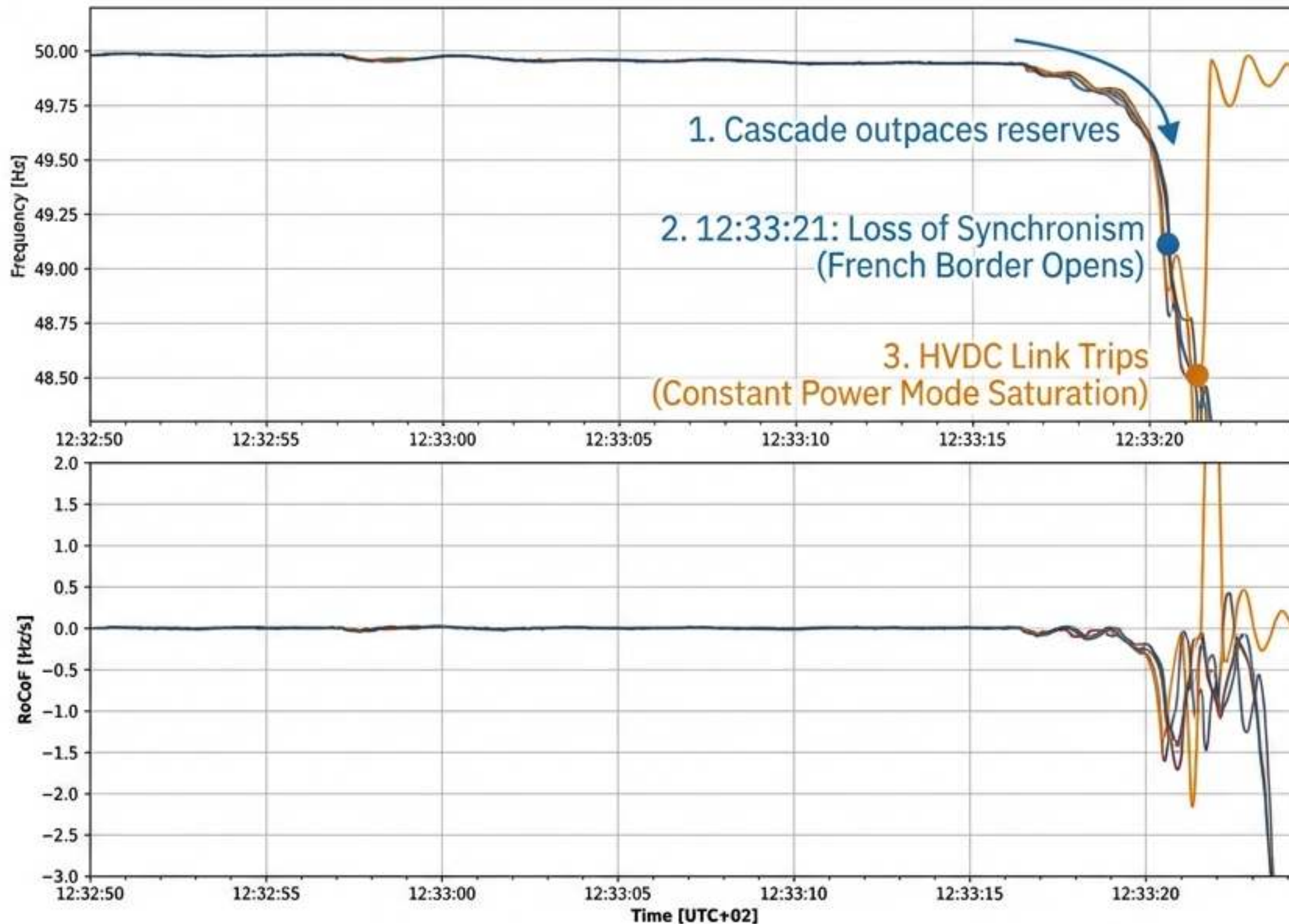


The Cascade: Local Protection, Global Instability

Sequence of Events (12:32:00 – 12:33:18)



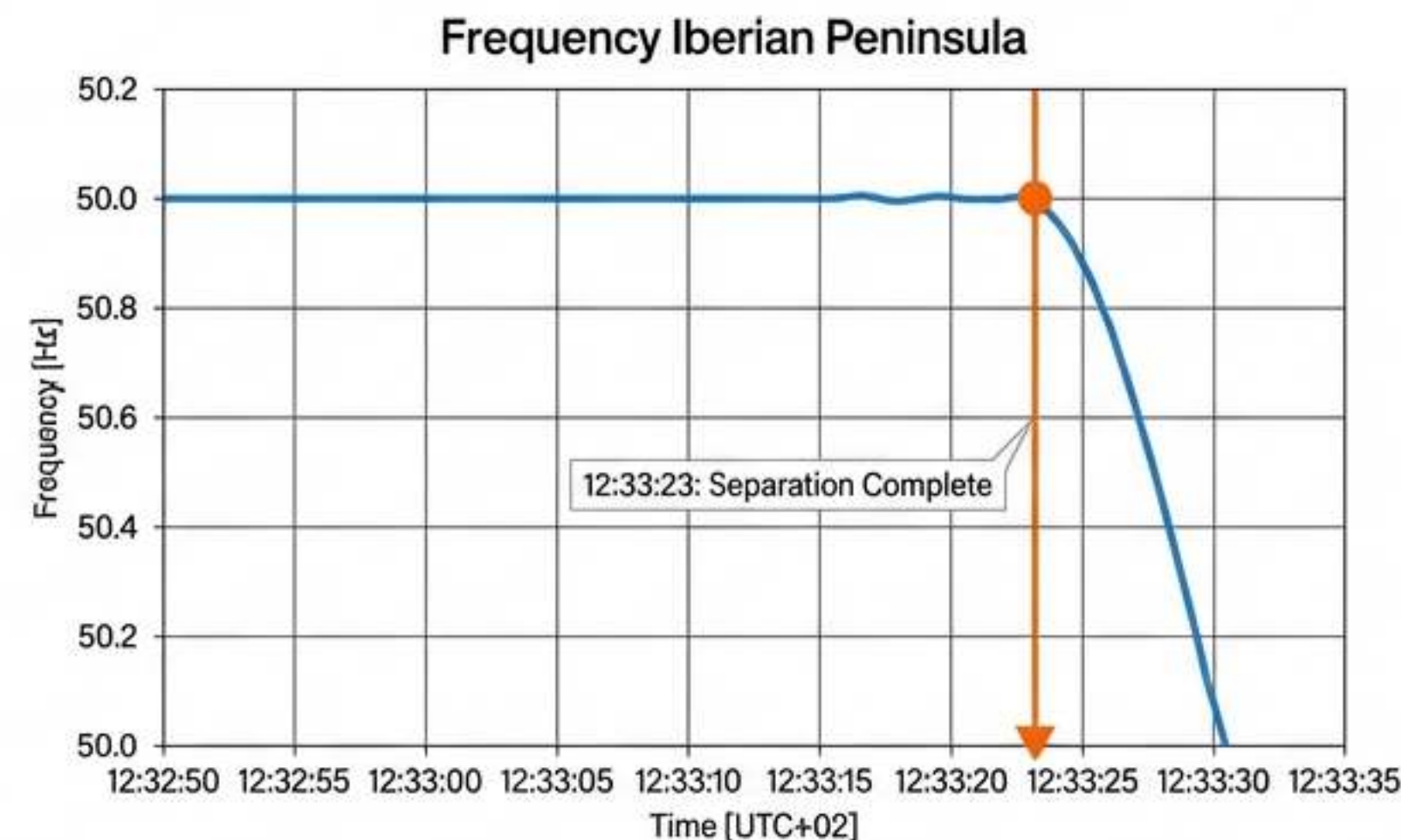
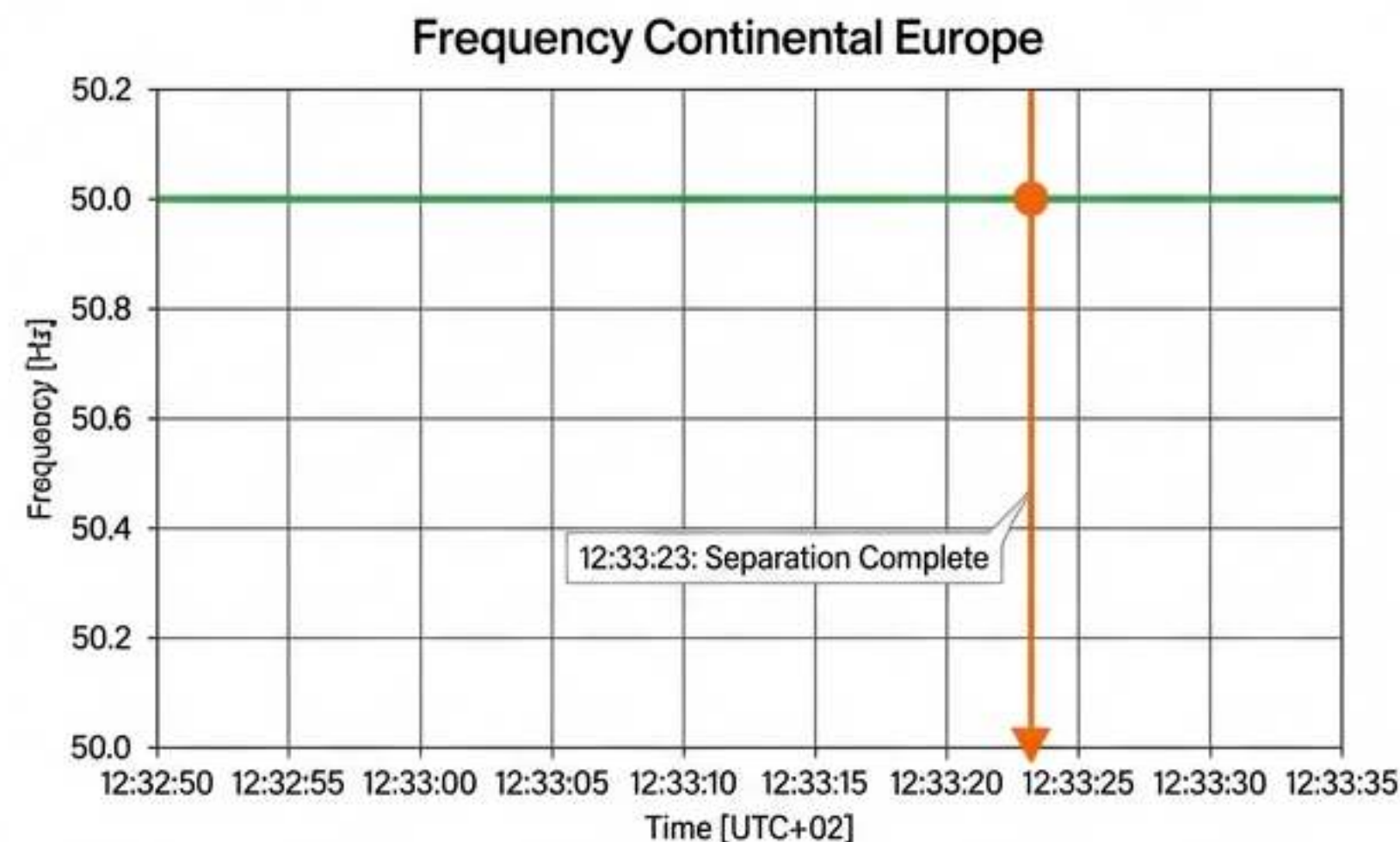
Why Stabilization Failed



Speed Mismatch: The cascade occurred in seconds, faster than primary frequency containment.

Protection Dominance: Relays operated correctly to isolate the fault, sealing the fate of the peninsula.

System Separation and Collapse



OUTCOME TIMELINE



Hidden Risks in Operational Planning

The Blind Spots

	Observation	Hidden Risk
Static vs. Dynamic	Decision to open lines prioritized static voltage limits.	Eroded dynamic short-circuit power and damping.
Forecast Accuracy	Observation Standard renewable forecasting.	Hidden Risk Underestimation of required inertia for the specific real-time mix.
Tooling Limitations	Observation 'N-1' Security Analysis showed Green.	Hidden Risk Tools measured thermal congestion, not dynamic fragility.



FIGURE 1: FRAGILE GREEN STATUS

Transferable Insights on System Resilience

Non-Linearity

Interconnected systems behave linearly for a long time, then collapse non-linearly when multiple margins (**voltage, inertia, damping**) erode simultaneously.

Protection as Amplification

Local protection logic (e.g., **PV inverters** tripping on voltage dips) can transform a local disturbance into a **global catastrophe**.

The 'Secure' Illusion

Absence of thermal overloads (**N-1 compliance**) does not guarantee **dynamic stability** in high-renewable, low-inertia environments.

A Closing Reflection

As we optimize our systems for maximum efficiency and renewable penetration, are we inadvertently removing the invisible buffers—damping and inertia—that allow the grid to survive the unexpected?

